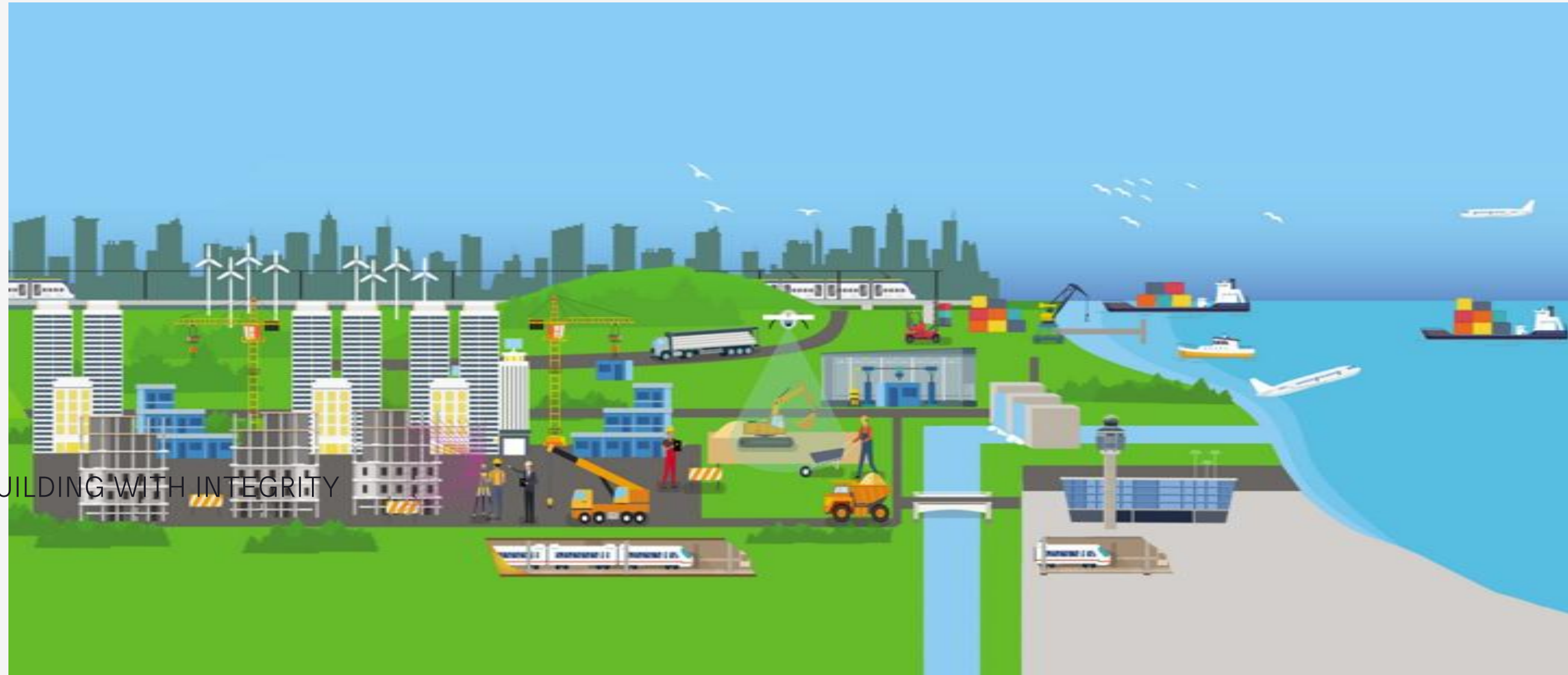


Philippine Construction Industry

The Philippine Construction Industry Roadmap 2020 - 2030 "envisions a modern, efficient, future-oriented, and globally competitive construction industry that is integral to nation-building."



BUILDING WITH INTEGRITY



Overview: Philippine Construction Industry

02

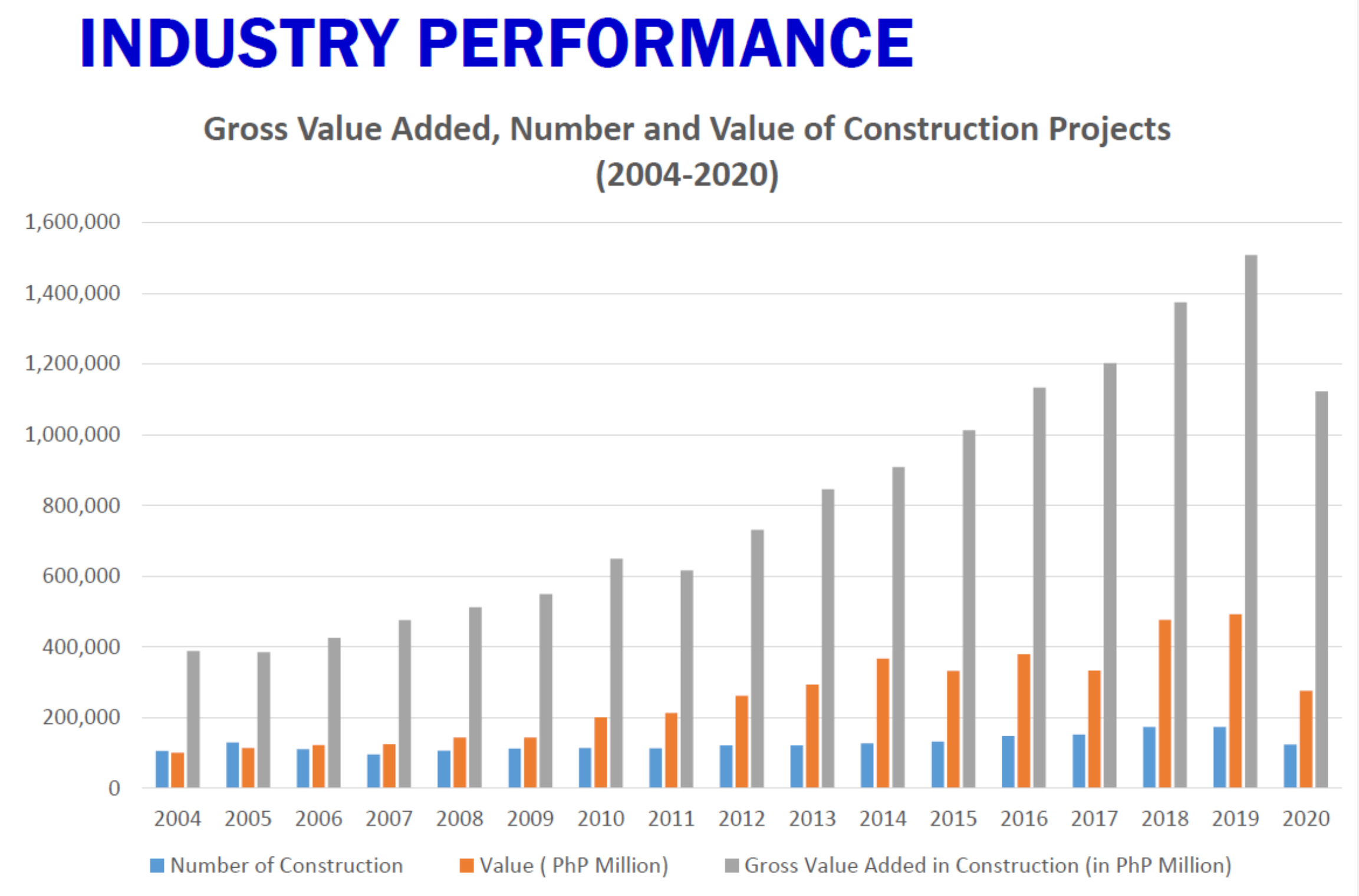
Php 1.299 Billion
Gross Value Added

4.3 Million
workers in 2021

16.8%
Growth Rate employment

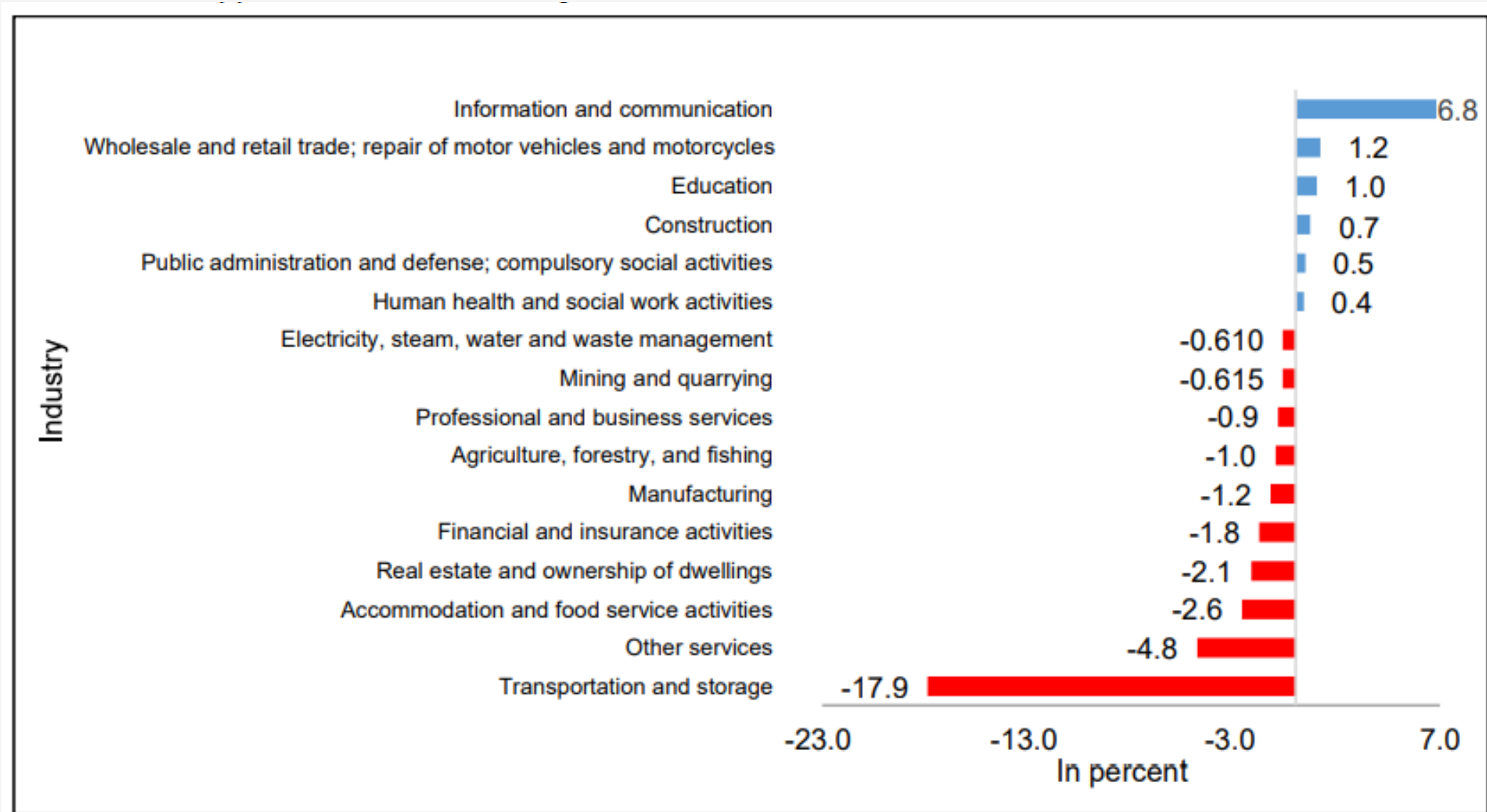
Php 2.470 Billion
as component of GCF in 2021

6.6%
Share-to-GDP in 2021



The Philippine Construction Industry in 2023

03



Source: Philippine Statistics Authority

- Contributed 0.7% to the second quarter 2023 Gross Domestic Product (GDP) growth of 4.3%
- Generated 4.8 million jobs in the sector as of May 2023.

The PH Advantage



- 51.2 million human resource pool
- Youngest workforce among the five ASEAN founding members with a median age of 25.7 years old
- Expected annual average growth rate of 7.3%
- 7% GDP contribution in 2022
- Top 10 supplier of industry sectors including real estate, education, mining, public utilities, transport, manufacturing, and communications
- Expanding infrastructure (197 Infrastructure Flagship Projects)
- Access to key markets thru Free Trade Agreements i.e. PJEPA, EFTA, RCEP, GSP
- Robust IT infrastructure to support IT-BPM business
- Strong government support through policies, education, infra development, private sector engagement, and linkages

Core Capabilities

GENERAL ENGINEERING



Ports



Roads and Bridges

GENERAL BUILDING



Industrial Plants



Buildings

SPECIALTY



Well Drilling



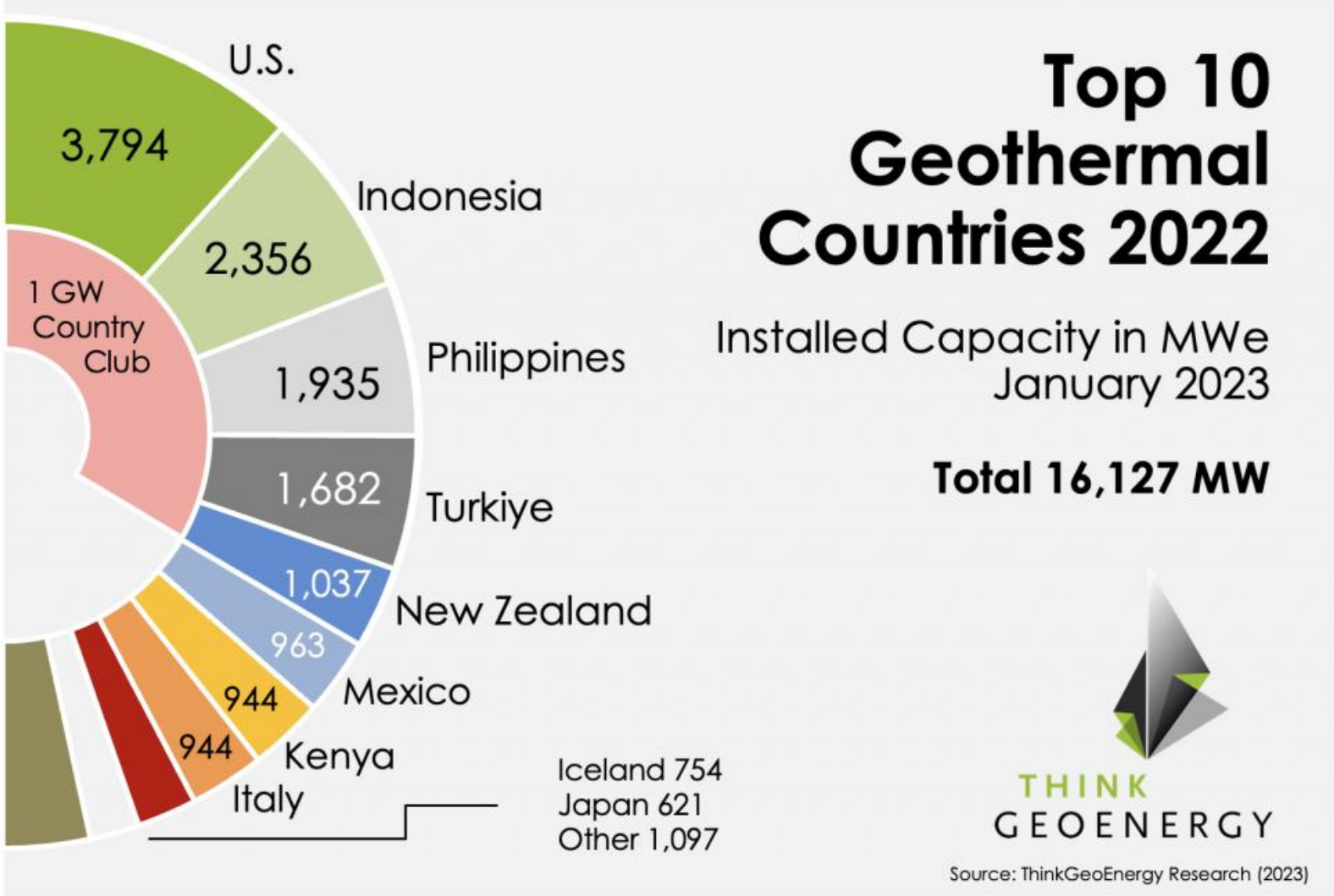
Electrical Works

Opportunities in the Construction and Infrastructure Sector

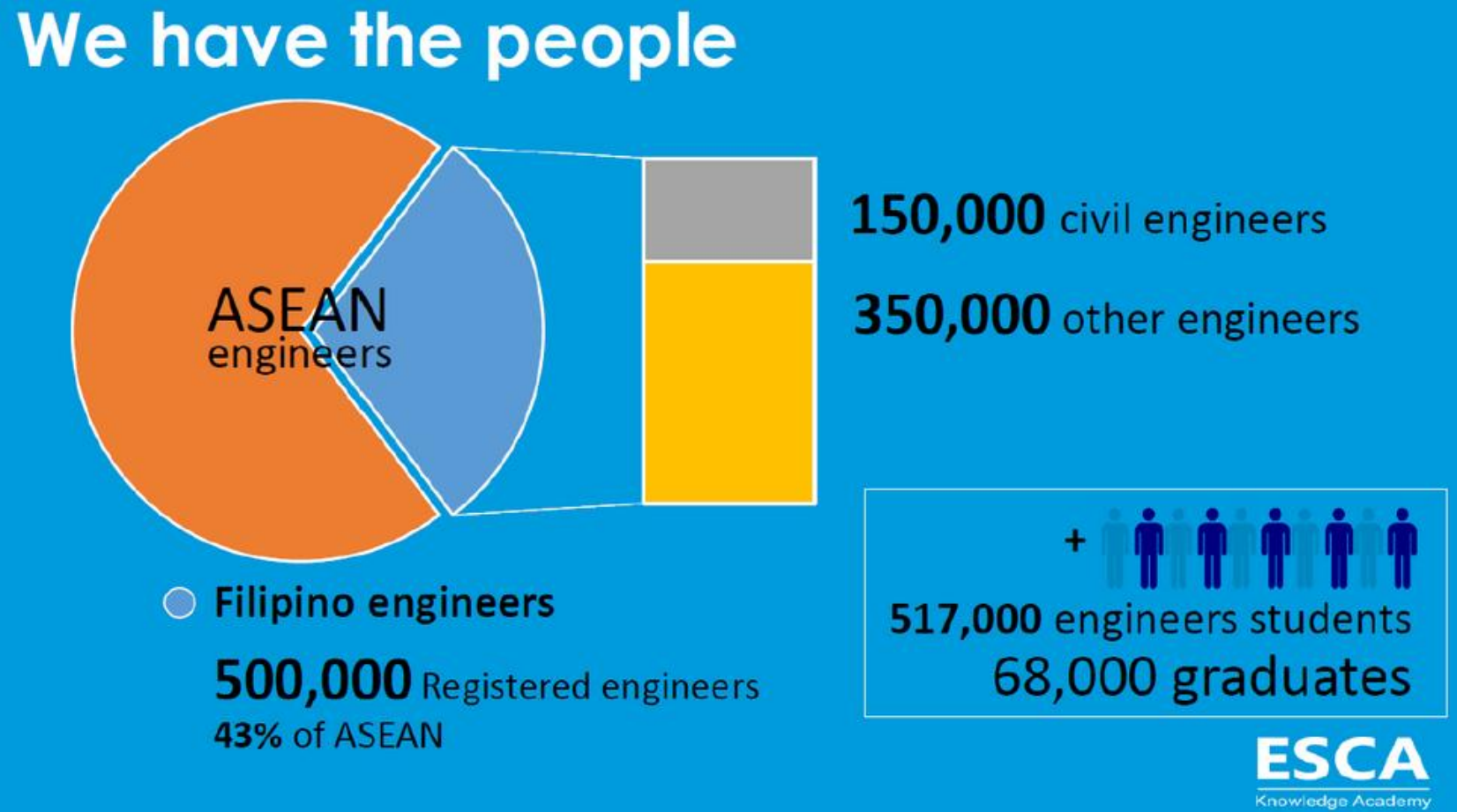


Geothermal Capability

Engineering Design Services 08



Ranked 3rd in the Top 10 Geothermal Countries in 2023

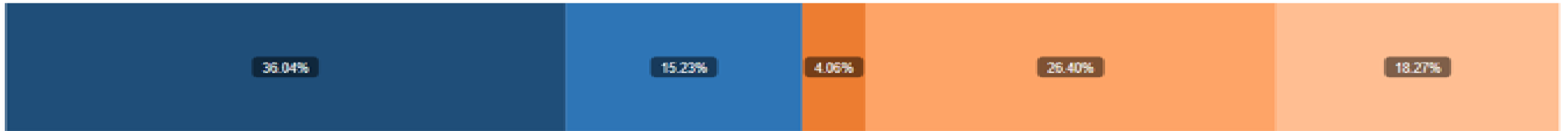


Capabilities:

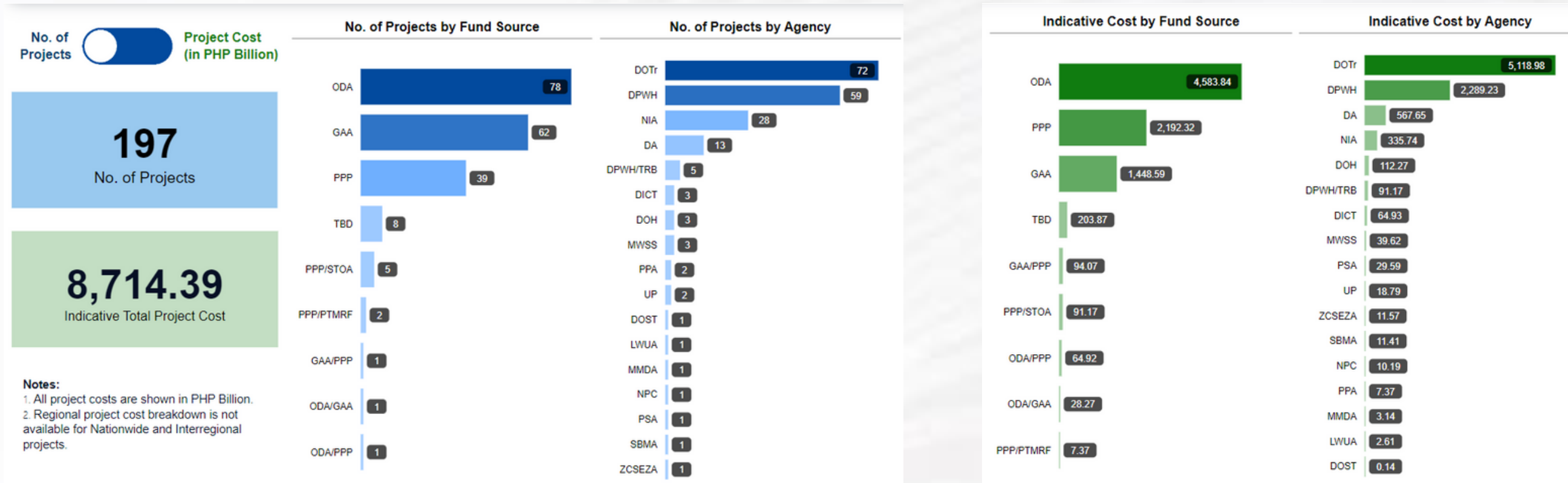
- CAD Drafting & 3D Modelling
- Engineering Analysis
- Product Design, Simulation, Prototyping, and Testing
- Design Automation
- Control System Engineering
- Embedded Systems
- Plant Design & Process Engineering

Infrastructure Flagship Projects (IFPs)

Distribution of Projects by Status / Milestone

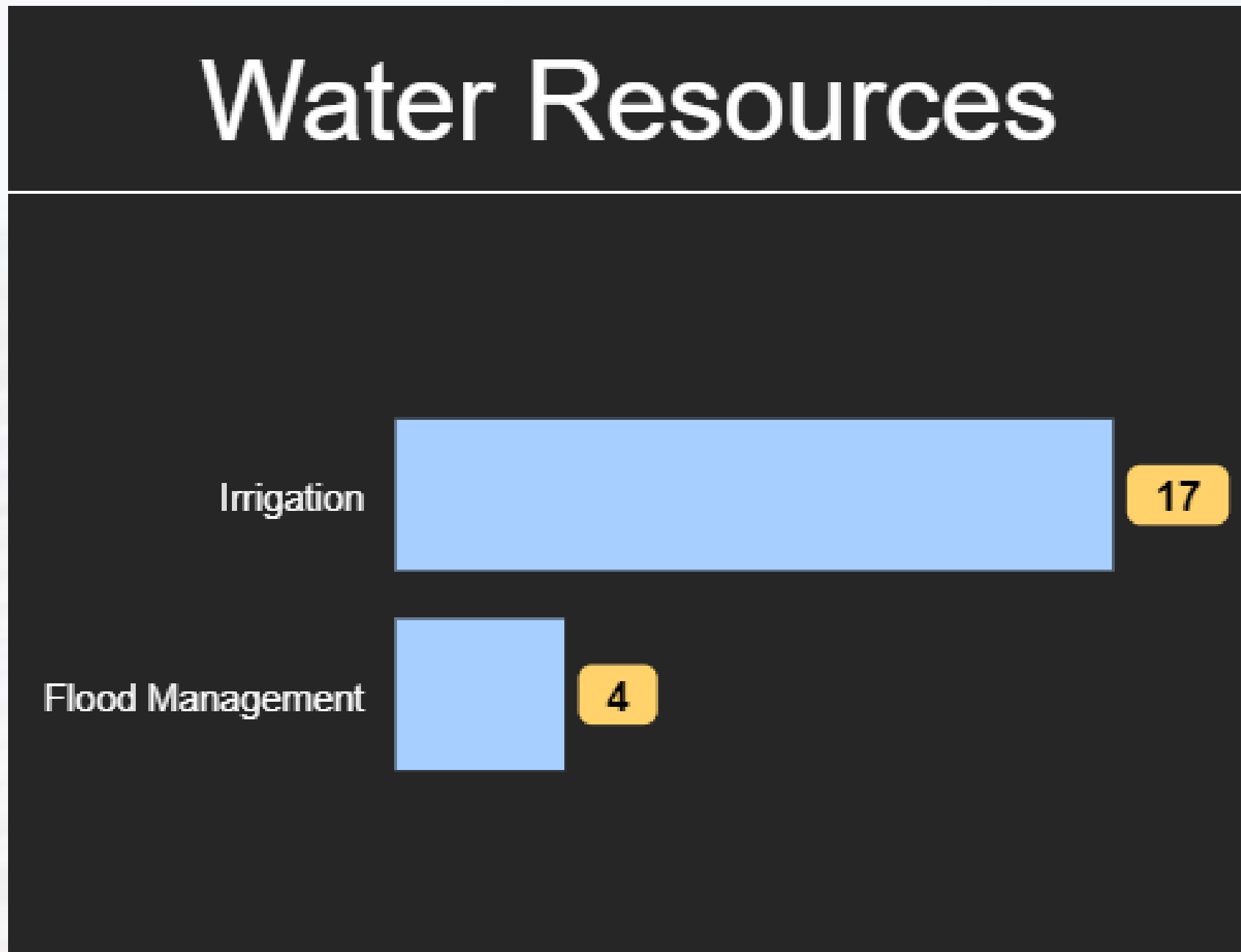
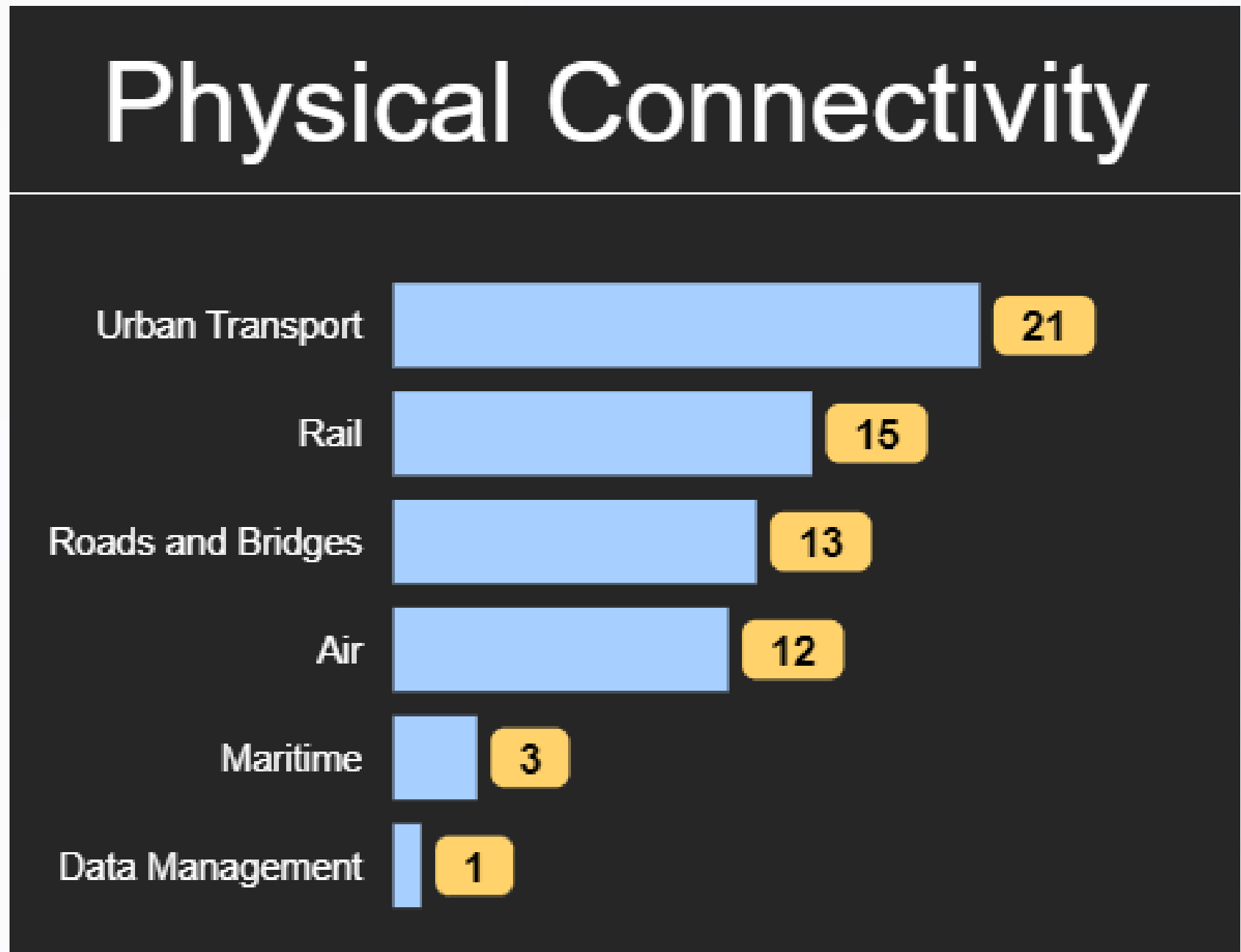


● Ongoing
 ● Approved for implementation
 ● For government approval
 ● Under project preparation
 ● Pre-project preparation



NEDA approved 197 Infrastructure Flagship Projects (IFPs)

Major IFPs Available for Undertaking



Key Messages

- The Philippine economy is **on track in attaining growth projections** as evident in its economic performance in the first quarter of 2023. Furthermore, the Philippines is focused on positioning itself as **an ideal trading partner for construction.**
- The country with its **strong macroeconomic fundamentals** has remained **resilient and ready to take undertake projects on a global scale.**
- The Philippine government continues to **improve its business climate** through **the game-changing laws, such as CREATE Act and EO on Green Lanes for Strategic Investments,** to make it easier to do business, and further encourage trade in strategic industries such as construction services.
- The **Department of Trade and Industry through the Philippine Overseas Construction Board and Philippine Trade and Investment Centre in India will remain a pillar, providing support needed by businesses and trading partners to continuously grow and prosper.** We are ready to **Make it Happen** for you **in the Philippines.**



**THANK
YOU**